

# TiO<sub>2</sub> PIGMENT PRICE FORECAST

“*TiO<sub>2</sub> Pigment Price Forecast 2013* provides an insight into the factors that affect the pricing of TiO<sub>2</sub> pigment in world markets including assessment of supply, demand and capacity utilisation.



## WHAT DO YOU RECEIVE?

*TiO<sub>2</sub> Pigment Price Forecast 2013* includes an in-depth analysis of regional pigment trade for the period 2010 to 2016, extracted from TZMI's proprietary database. A quarterly forecast by region is included to the end of 2014 and thereafter an annual forecast is presented.

The *TiO<sub>2</sub> Pigment Price Forecast* provides an insight into the factors that affect the pricing of titanium dioxide pigment in world markets including assessment of supply, demand and capacity utilisation. The first TZMI *TiO<sub>2</sub> Pigment Price Forecast* was published as a bi-annual in early Q1 2007.

## WHO SHOULD BUY THIS REPORT?

This is an essential resource for TiO<sub>2</sub> pigment information and data. This report is suitable for anyone wanting to maintain an up to date perspective of all elements of the industry, including:

- Pigment producers
- End-consumers (paint and coatings, paper, plastics, chemicals and others)
- Feedstock producers
- Financial industry (fund managers, hedge funds, investors and potential investors)

### Pigment Price Forecast

Annual subscription (4 quarterly issues) \$18,500  
excluding GST.

Half year subscription A\$11,000 excluding GST.

For Australian subscribers,  
10% GST will be added to the listed price.

## WHAT INFORMATION IS INCLUDED?

*Pigment Price Forecast 2013* includes an in-depth analysis of regional pigment trade for the period 2010 to 2016, extracted from TZMI's proprietary database.

- A quarterly forecast by region is included to the end of 2014 and thereafter an annual forecast is presented.
- The first part of the report provides background information on pigment markets and presents a summary of the longer term pigment pricing trends. This is done to be consistent with the first report and also to ensure that this report can be used on a “stand alone” basis.

## ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO<sub>2</sub> pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- **Mergers and acquisitions**
- **Market assessments and industry analysis**
- **Due diligence**
- **Pre-feasibility studies incl. preliminary capital and operating cost estimation**
- **Competitive cost analysis and benchmarking**
- **Technical reviews and audits**
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- **Flowsheet development**
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